



## GUIDING SCHEMA INTEGRATION BY BEHAVIOURAL INFORMATION

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**Abstract** — This paper presents an approach to schema integration, where schemas are restructured using schema transformations and schemas are merged using join operators. The novelty of the approach is that behavioural information is used to guide schema restructuring as well as schema merging.

*Key words:* Schema Integration, Behaviour, Object Oriented Databases

## 1. INTRODUCTION

Schema integration is an important and non-trivial task in database design. It occurs when a number of different user views, developed for a new database system, or a number of existing database schemas must be integrated into a global, unified schema. As schema integration is a difficult task, methods to support the designer with this task are essential. In [6], a framework for comparing integration methods is given. The framework identifies four steps. In the first step, the preintegration step, an integration strategy is chosen and additional information on the schemas is gathered. Subsequently, the schemas are analysed and compared to find similarities/conflicts among the schemas. In the conforming step, the conflicts found in the comparison step have to be resolved. Finally, in the last step, the schemas are merged by superimposition and the resulting schema is analysed and restructured if necessary.

For our purpose, the main characteristic of an integration method is: which similarities/conflicts are detected and how are conflicts resolved? A number of integration methods use assertions among different component schemas to compare attributes and entity types. In [17], interschema assertions, names, and types are used to compare object types. In [15], schemas are merged using schema operators and assertions among entity types and attributes in different schemas. And in [13], attribute assertions (e.g., key/non-key and lower/upper bounds) are used to compare attributes and entity types. However, the assertions must be supplied by the designer and the resolution of conflicts depends heavily on the common sense of the designer. Other methods use schema transformations to resolve structural conflicts. In [8], structural transformations are defined to integrate compatible structures. In [16], a number of schema transformations (e.g., join and meet) are proposed to restructure schemas. And in [5], transformations between attributes, entity types, and relationship types are used to resolve type conflicts. However, only the last one gives a heuristic (viz., concept likeness/unlikeness) for applying the transformations. Finally, a number of recent methods use more specific information on semantical properties of attributes and entity types to detect similarities and conflicts. In [18, 23], attribute assertions are used to define relationships between an attribute on one hand and a semantic point or a set of concepts on the other hand. Again, the assertions must be supplied by the designer. In [19], a database metadictionary is used to define a semantic domain for each attribute. And in [9], a terminological knowledge base containing information on negative and positive associations between terms and information on specialisation of terms is used to compare entity types.

This paper presents a new approach to schema integration, based on schema transformations and the approach taken in [20, 21], where classes are compared by structure and by behaviour. The approach consist of two steps. First, component schemas are restructured using schema transformations, and syntactical properties of methods are used to guide the restructuring process. Subsequently, the component schemas are merged using join operators, and semantical properties

of methods are used to guide the merging process. More details on the approach are given in [22]. There is, as far as the authors know, no other approach that uses methods to compare attributes. For sake of completeness, it should be mentioned that there is an approach to schema evolution that analyses methods ([7]), not to compare attributes, but to solve non-legitimate overriding of methods.

Since behavioural information plays an important role in our method, we have chosen an object-oriented model as our vehicle. In principle, the approach can also be used in a relational or E-R setting, where the behavioural information is hidden in the applications. In practice, however, extracting such information from applications will be much more difficult than extracting it from the object-oriented schema.

Finally, the theoretical basis of our approach is invariant with respect to renaming of classes, attributes and methods. This means that our approach is supplementary to an approach that uses names to find similarities, such as a lexicon-based approach.

The outline of this paper is as follows. In the next section, we give a brief overview and formalisation of our data model. In Section 3, we define a number of well-known type transformations and extend them to be applicable to recursive types as well. Furthermore, we show how these type transformations induce schema transformations. In Section 4, we show how methods can be used to guide schema restructuring and give a heuristic algorithm to restructure and merge schemas. In the last section, we summarise and give some directions for further research.

## 2. DATABASE SCHEMAS

In this section, we introduce a subset of the database schemas found in object-oriented database languages such as Galileo [2], Goblin [12], O<sub>2</sub> [14], and TM/FM [4].

Informally, an object-oriented database schema is a class hierarchy, i.e., a set of classes related by a subclass relation. A class has a name, a set of superclasses, a set of attributes, a set of constraints, and a set of update and query methods.

**Definition 1 (Class hierarchies)** First, five disjoint sets are postulated: a set *CN* of class names, a set *AN* of attribute names, a set *MN* of method names, a set *L* of labels, and a set *Cons* of basic constants (i.e., 'integer', 'rational', and 'string' constants). The sets are generated by the nonterminals *CN*, *AN*, *MN*, *L*, and *Cons*, respectively. Class hierarchies are the sentences of the following BNF-grammar, where the plus sign (+) denotes a finite, nonempty repetition, square brackets ([]) denote an option, and the vertical bar (|) denotes a choice:

Hierarchy	::=	Class <sup>+</sup>
Class	::=	'Class' CN [ 'Isa' CN <sup>+</sup> ] [ 'Attributes' Att <sup>+</sup> ] [ 'Constraints' Key <sup>+</sup> ] [ 'Methods' Meth <sup>+</sup> ] 'Endclass'
Att	::=	AN ':' Type
Type	::=	BasicType   SetType   RecordType   CN
BasicType	::=	'integer'   'rational'   'string'
SetType	::=	'{ ' Type '}'
RecordType	::=	'<' FieldList '>'
FieldList	::=	Field   Field ',' FieldList
Field	::=	L ':' Type
Key	::=	key KeyAtt <sup>+</sup>
KeyAtt	::=	AN   KeyAtt ':' L
Meth	::=	MN '(' [ ParList ] ')' '=' AsnList   MN '(' [ ParList ] '→' Result ')' '=' AsnList
ParList	::=	Par   Par ',' ParList
Par	::=	L ':' BasicType
Result	::=	L ':' Type

AsnList	::=	Assign   Assign ';' AsnList
Assign	::=	Dest ':=' Source   'insert(' Source ',' Dest ')'
Dest	::=	L   AN   L '.' Dest   AN '.' Dest
Source	::=	'self'   Term   Term '+' Source   Term '-' Source   Term 'x' Source   Term '÷' Source   'new (' CN ')' Dest '.' MN '(' ActParList ')'
Term	::=	Dest   Cons
ActParList	::=	Term   Term ',' ActParList

A class hierarchy is well-defined if it satisfies four conditions. The first condition is that the **Isa** relation is acyclic, and classes have a unique name and only refer to classes in the class hierarchy. The second is that attributes have a unique name within their class and are well-typed. The third is that keys must be well-defined. The fourth is that methods have a unique name within their class and are well-typed.

### 2.1. Underlying types

Informally, the set of all attributes of a class consists of both the new and inherited attributes.

**Definition 2 (Attributes)** Let  $H$  be a class hierarchy satisfying the first condition for well-defined class hierarchies. We abbreviate every class in  $H$  to a 5-tuple  $(c, S, A, K, M)$ , where  $c$  is the name of the class,  $S$  is the set of (names of) superclasses,  $A$  is the set of new attributes,  $K$  is the set of new keys, and  $M$  is the set of new methods. Now let  $C = (c, S, A, K, M)$  be an abbreviated class in  $H$ . The name of  $C$  is denoted by  $name(C)$  and the set of all attributes of  $C$ , denoted by  $atts(C)$ , is defined as:

$$atts(C) = A \cup \{a : T \mid \exists C' \in H : \{name(C') \in S \wedge a : T \in atts(C') \wedge \forall a' : T' \in A[a \neq a']\}\}.$$

Since we require that the **Isa** relation is acyclic,  $atts$  is well-defined.

Every class in a class hierarchy has an underlying type, which describes the structure of the class, i.e., the structure of the objects in its extensions (cf. TM/FM [4]). The underlying type of a class is an aggregation of its attributes, where recursive types [3] are used to cope with attributes that refer to classes.

**Definition 3 (Underlying types)** First, postulate a new type 'oid', whose extension is an enumerable set of object identifiers. Let  $H$  be a class hierarchy satisfying the first condition,  $C$  be a class in  $H$ , and  $c$  be the name of  $C$ . The underlying type of class  $C$ , denoted by  $type(C)$ , is defined as:

$$type(C) = \tau(c, \emptyset)$$

where

$$\begin{aligned} \tau(d, V) &= \mu d . \langle id : oid, a_1 : \tau(T_1, V \cup \{d\}), \dots, a_k : \tau(T_k, V \cup \{d\}) \rangle \\ &\quad \text{if } d \notin V \text{ and } \exists D \in H[name(D) = d \wedge atts(D) = \{a_1 : T_1, \dots, a_k : T_k\}], \\ \tau(d, V) &= d \text{ if } d \in V, \\ \tau(B, V) &= B \text{ if } B \in \{\text{integer, rational, string}\}, \\ \tau(\{U\}, V) &= \{\tau(U, V)\}, \\ \tau(\langle l_1 : U_1, \dots, l_n : U_n \rangle, V) &= \langle l_1 : \tau(U_1, V), \dots, l_n : \tau(U_n, V) \rangle. \end{aligned}$$

Set  $V$  contains the names of the classes for which a (recursive) type is being constructed as part of the construction of the underlying type of class  $C$ . If  $V$  contains  $d$ , then  $\tau(d, V) = d$  indicates a repetition of the recursive type.

The set of all types, denoted by *Types*, is defined as the co-domain of  $\tau$ , i.e., it consists of all types that can be constructed using  $\tau$ .

Note that the underlying type of a class depends on the hierarchy.

## 3. SCHEMA TRANSFORMATIONS

In this section, we give an overview of type transformations and show how type transformations induce schema transformations.

The set of basic type transformations consists of renaming, aggregation, and objectification (cf. [1] and [10]).

**Definition 4 (Basic type transformations)** Let  $\mathcal{L}$  be the union of  $L$  and  $AN$  and  $Types$  be the set of types introduced in Definition 3. Renaming is defined as a function of type  $(\mathcal{L} - \{\text{id}\}) \rightarrow (\mathcal{L} - \{\text{id}\}) \rightarrow Types \rightarrow Types$ :

$$\begin{aligned} \text{rename}(l_i)(l)(t) &= t \text{ if } t \in CN \\ \text{rename}(l_i)(l)(B) &= B \text{ if } B \in \{\text{integer, rational, string}\} \\ \text{rename}(l_i)(l)(\{v\}) &= \{v\} \\ \text{rename}(l_i)(l)(\langle l_1 : v_1, \dots, l_n : v_n \rangle) &= \langle l_1 : v_1, \dots, l_n : v_n \rangle \\ &\text{ if } l_i \notin \{l_1, \dots, l_n\} \text{ or } l \in \{l_1, \dots, l_n\} \\ \text{rename}(l_i)(l)(\langle l_1 : v_1, \dots, l_n : v_n \rangle) &= \langle l_1 : v_1, \dots, l : v_i, l_n : v_n \rangle \\ &\text{ if } l_i \in \{l_1, \dots, l_n\} \text{ and } l \notin \{l_1, \dots, l_n\} \\ \text{rename}(l')(l)(\mu t. \alpha) &= \mu t. (\text{rename}(l')(l)(\alpha)). \end{aligned}$$

Note that we do not allow renaming of id-fields. Aggregation is defined as a function of type  $\wp(\mathcal{L}) \rightarrow (\mathcal{L} - \{\text{id}\}) \rightarrow Types \rightarrow Types$ :

$$\begin{aligned} \text{aggregate}(\{l_i, l_{i+1}, \dots, l_j\})(l)(\langle l_1 : v_1, \dots, l_n : v_n \rangle) &= \\ \langle l_1 : v_1, \dots, l : \langle l_i : v_i, \dots, l_j : v_j \rangle, \dots, l_n : v_n \rangle & \\ \text{ if } \{l_i, l_{i+1}, \dots, l_j\} \subseteq \{l_1, \dots, l_n\} \text{ and } l \notin (\{l_1, \dots, l_n\} - \{l_i, l_{i+1}, \dots, l_j\}) & \\ \text{aggregate}(\{l_i, l_{i+1}, \dots, l_j\})(l)(\mu t. \alpha) &= \\ \mu t. (\text{aggregate}(\{l_i, l_{i+1}, \dots, l_j\})(l)(\alpha)) & \\ \text{ if } \text{id} \notin \{l_i, l_{i+1}, \dots, l_j\} & \\ \text{aggregate}(\{l_i, l_{i+1}, \dots, l_j\})(l)(\mu t. \langle l_1 : v_1, \dots, l_n : v_n \rangle) &= \\ \mu s. \langle l_1 : v_1[t \setminus s], \dots, l : \mu t. \langle l_i : v_i[t \setminus s], \dots, l_j : v_j[t \setminus s] \rangle, \dots, l_n : v_n[t \setminus s] \rangle & \\ \text{ if } \text{id} \in \{l_i, l_{i+1}, \dots, l_j\} \text{ and } \{l_i, l_{i+1}, \dots, l_j\} \subseteq \{l_1, \dots, l_n\}. & \end{aligned}$$

For all other cases, we have:  $\text{aggregate}(L)(l)(v) = v$ . Objectification is defined as a function of type  $Types \rightarrow Types$ :

$$\begin{aligned} \text{objectify}(\langle l_1 : v_1, \dots, l_n : v_n \rangle) &= \mu s. \langle \text{id} : \text{oid}, l_1 : v_1, \dots, l_n : v_n \rangle \\ \text{ if } \text{id} \notin \{l_1, \dots, l_n\} & \\ \text{objectify}(\mu t. \langle l_1 : v_1, \dots, l_n : v_n \rangle) &= \mu t. \langle \text{id} : \text{oid}, l_1 : v_1, \dots, l_n : v_n \rangle \\ \text{ if } \text{id} \notin \{l_1, \dots, l_n\}. & \end{aligned}$$

For all other cases, we have:  $\text{objectify}(v) = v$ .

Complex type transformations are obtained by combining basic type transformations.

**Example 1** Type  $\sigma = \langle l_1 : \mu s. \langle \text{id} : \text{oid}, l : v_1, l_2 : v_2 \rangle, l_3 : v_3 \rangle$  can be obtained from type  $\sigma_1 = \langle l_1 : v_1, l_2 : v_2, l_3 : v_3 \rangle$  as follows:

$$\begin{aligned} \sigma_2 &= \text{rename}(l_1)(l)(\sigma_1) = \langle l : v_1, l_2 : v_2, l_3 : v_3 \rangle \\ \sigma_3 &= \text{aggregate}(\{l, l_2\})(l_1)(\sigma_2) = \langle l_1 : \langle l : v_1, l_2 : v_2 \rangle, l_3 : v_3 \rangle \\ \sigma_4 &= \langle l_1 : \text{objectify}(\langle l : v_1, l_2 : v_2 \rangle), l_3 : v_3 \rangle = \sigma. \end{aligned}$$

Both the transformation for lexical attributes and the transformation for unstable subtypes from [11] can be obtained by composing one aggregate and one objectify operation.

**Example 2** The following class hierarchy introduces a class Person, a class Employee, which inherits from class Person, and a class Company:

```

Class Person
Attributes
  name : string
  street : string
  house : integer
  city : string
Endclass
Class Employee Isa Person
Attributes
  employer : Company
  salary : integer
Endclass
Class Company
Attributes
  name : string
Endclass.

```

The underlying type of class Person is:

$\mu$  Person. <id:oid, name:string, street:string, house:integer, city:string>.

The underlying type of class Person can be transformed into (by applying *aggregate* ({street,house,city}) (address)):

$\mu$  Person. <id:oid, name:string, address:<street:string, house:integer, city:string>>.

which can be transformed into (by applying *objectify* to the type of address):

$\mu$  Person. <id:oid, name:string,  
address: $\mu$  Address. <id: oid, street:string, house:integer, city:string>>.

The composite transformation is a variant of the transformation for lexical attributes from [11]. We can redefine class Person as a class (named Person1) that refers to a new class (named Address):

```

Class Person1
Attributes
  name : string
  address : Address
Endclass
Class Address
Attributes
  street : string
  house : integer
  city : string
Endclass.

```

The underlying type of class Employee is:

$\mu$  Employee. <id:oid, name:string, street:string, house:integer, city:string,  
employer: $\tau_C$ , salary:integer>.

where  $\tau_C$  is the underlying type of class Company. The underlying type of class Employee can be transformed into (by applying *aggregate* ({id,name,street,house,city}) (employee)):

$\mu$  Works.for. <employee :  $\mu$  Employee. <id:oid, name:string, street:string,  
house:integer, city:string>, employer: $\tau_C$ , salary:integer>.

which can be transformed into (by applying *objectify*):

$\mu$  Works\_for. <id:oid, employee :  $\mu$  Employee. <id:oid, name:string, street:string, house:integer, city:string>, employer: $\tau_C$ , salary:integer>.

The composite transformation is a variant of the transformation for unstable subtypes from [11]. We can redefine class Employee as a 'relation' (named Works\_for) that refers to a new class (named Employee1):

```

Class Works_for
Attributes
  employee : Employee1
  employer : Company
  salary : integer
Endclass
Class Employee1
Attributes
  name : string
  street : string
  house : integer
  city : string
Endclass.

```

Note that, in the original situation, an employee (an object in class Employee), does have a unique employer, whereas, in the resulting situation, an employee (an object in class Employee1) does not. Therefore, we define a key for class Works\_for:

```

Class Works_for1
Attributes
  employee : Employee1
  employer : Company
  salary : integer
Constraints
  key employee
Endclass.

```

#### 4. APPLICATION OF SCHEMA TRANSFORMATIONS

In the previous section, we defined type transformations and showed how they induce schema transformations. In this section, we show how behaviour of methods can be used to choose among a set of schema transformations.

A class can be transformed in several ways, using different factors and different transformations.

**Example 3** Let class Employee be the following class:

```

Class Employee
Attributes
  name : string
  dob : Date
  street : string
  house : integer
  city : string
  employer : Company
Methods
  move (s:string,h:integer,c:string) =
    street := s; house := h; city := c
Endclass

```

and class Address be a factor of Employee:

```

Class Address
Attributes
  street : string
  house : integer
  city : string
Methods
  move (s:string,h:integer,c:string) =
    street := s; house := h; city := c
Endclass.

```

One option to transform class Employee is to redefine Employee as a subclass of Address (factorisation by specialisation):

```

Class Employee1 Isa Address
Attributes
  name : string
  dob : Date
  employer: Company
Endclass.

```

Another option is to redefine Employee as a class referring to Address (factorisation by delegation):

```

Class Employee2
Attributes
  name : string
  dob : Date
  address: Address2
  employer: Company
Methods
  move (s:string,h:integer,c:string) =
    address := address.new_address(s,h,c)
Endclass
Class Address2
Attributes
  street : string
  house : integer
  city : string
Methods
  new_address (s:string,h:integer,c:string → l:Address2) =
    l := new(Address2) ; l.street := s ; l.house := h ; l.city := c
Endclass.

```

Note that, as an employee is not an address in the real world, it is unlikely that the first option is the right choice. The second option, where employee refers to an address (as one of its attributes) is a more reasonable choice. Now, let class Person be a factor of class Employee2:

```

Class Person
Attributes
  name : string
  dob : Date
  address : Address2
Methods
  move (s:string,h:integer,c:string) =
    address := address.new_address(s,h,c)
Endclass.

```

One option to transform class Employee2 is to redefine Employee2 as a subclass of Person (factorisation by specialisation):

```

Class Employee3 Isa Person
Attributes
  employer : Company
Endclass.

```

Another option is to redefine Employee2 as a class referring to Person (factorisation by delegation):

```

Class Employee4
Attributes
  person : Person1
  employer : Company
Methods
  move (s:string,h:integer,c:string) =
    person := person.new_person(s,h,c)
Endclass
Class Person1
Attributes
  name : string
  dob : Date
  address : Address2
Methods
  new_person (s:string,h:integer,c:string → l:Person1)
    l := new(Person1) ; l.name := name ;
    l.dob := dob ; l.address := l.address.new_address(s,h,c)
Endclass.

```

Since the objects in class Employee2 become the objects in class Employee4, we redefine method 'move' to be applicable to objects in class Employee4. Yet another option is to redefine class Employee2 as a relation involving class Person:

```

Class Employment
Attributes
  employee : Person
  employer : Company
Constraints
  key employee
Endclass.

```

Since the objects in class Employee2 become the objects in class Person, we do not redefine method 'move', because it is already applicable to objects in class Person.

Note that, as an employee is a person in the real world, it is likely that options one and three are more reasonable than option two, where an employer refers to a person (as one of its attributes).

As we have seen, a class can be transformed in several ways, using different factors and different transformations, e.g., factorisation by specialisation, factorisation by delegation, or redefinition as a relation. But how do we choose factors and how do we choose between specialisation, delegation and redefinition as a relation? For that purpose, we introduce evidence ratios for relatedness. Weak relatedness for a set of attributes says whether the attributes are mutually related (according to the methods). Strong relatedness for a set of attributes says whether the attributes are mutually related, but not to attributes outside the set (according to the methods). Isolation for a set of attributes says whether the attributes are not related to attributes outside the set (according to the methods).

**Definition 5 (Relatedness ratios)** Let  $H$  be a well-defined class hierarchy,  $C$  be a class in  $H$ ,  $c$  be the name of  $C$ , and  $M$  be the set of all methods of  $C$ . Furthermore, for  $meth \in M$ , let  $atts(meth)$  consist of the names of attributes of  $C$  that occur in  $meth$ . Weak relatedness of a set



of attributes  $A \subseteq \{a \mid a : T \in \text{atts}(C)\}$  is defined as:

$$\text{weakrel}(c, A) = \frac{|\{meth \in M \mid \text{atts}(meth) \supseteq A\}|}{|\{meth \in M \mid \text{atts}(meth) \cap A \neq \emptyset\}|}$$

Strong relatedness of a set of attributes  $A$  is defined as:

$$\text{strongrel}(c, A) = \frac{|\{meth \in M \mid \text{atts}(meth) = A\}|}{|\{meth \in M \mid \text{atts}(meth) \cap A \neq \emptyset\}|}$$

Isolation of a set of attributes  $A \subseteq \{a \mid a : T \in \text{atts}(C)\}$  is defined as:

$$\text{isolation}(c, A) = \frac{|\{meth \in M \mid \text{atts}(meth) \neq \emptyset \wedge \text{atts}(meth) \subseteq A\}|}{|\{meth \in M \mid \text{atts}(meth) \cap A \neq \emptyset\}|}$$

If  $\{meth \in M \mid \text{atts}(meth) \cap A \neq \emptyset\}$  is empty, then  $\text{weakrel}(c, A)$  and  $\text{strongrel}(c, A)$  are defined to be 0, and  $\text{isolation}(c, A)$  is defined to be 1.

For a set of attributes with strong relatedness ratio 1 and any method, either all attributes occur in the method and all attributes that occur in the method are in the set, or no attribute in the set occurs in the method. In that case, the attributes are strongly related. For a set of attributes with weak relatedness ratio 0, there is no method in which all attributes occur and, hence, the attributes are not (mutually) related. And for a set of attributes with isolation ratio 1 and any method, either all attributes that occur in the method are attributes in the set or no attribute that occurs in the method is an attribute in the set. In that case, the attributes are only related within the set.

Weak and strong relatedness can help to choose a factor. If the strong relatedness ratio of a set of attributes is high, then it is reasonable to believe that they belong together and, hence, to factorise. On the other hand, if the weak relatedness ratio is low, then it reasonable to believe that they do not belong together and, hence, not to factorise.

**Example 4** Consider class `Employee` of Example 3. The weak and strong relatedness ratios for `{street, house, city}` and `{name, dob}` are given by:

$$\begin{aligned} \text{strongrel}(\text{Employee}, \{\text{street}, \text{house}, \text{city}\}) &= 1 \\ \text{weakrel}(\text{Employee}, \{\text{street}, \text{house}, \text{city}\}) &= 1 \\ \text{strongrel}(\text{Employee}, \{\text{name}, \text{dob}\}) &= 0 \\ \text{weakrel}(\text{Employee}, \{\text{name}, \text{dob}\}) &= 0. \end{aligned}$$

As we can see, `street`, `house`, and `city` are strongly related, whereas `name` and `dob` are not related.

Now, consider class `Employee2` of Example 3. The weak and strong relatedness ratios for `{name, dob, address}` and `{name, dob, employer}` are given by:

$$\begin{aligned} \text{strongrel}(\text{Employee2}, \{\text{name}, \text{dob}, \text{address}\}) &= 0 \\ \text{weakrel}(\text{Employee2}, \{\text{name}, \text{dob}, \text{address}\}) &= 0 \\ \text{strongrel}(\text{Employee2}, \{\text{name}, \text{dob}, \text{employer}\}) &= 0 \\ \text{weakrel}(\text{Employee2}, \{\text{name}, \text{dob}, \text{employer}\}) &= 0. \end{aligned}$$

As we can see, in both cases the attributes are not related.

Isolation can help to choose between specialisation and redefinition as a relation. If the isolation ratio is less than one, then specialisation is possible, but redefinition as a relation is not, since, in that case, we have to add a method to the relation that updates another relation or class.

**Example 5** Consider class `Employee2` of Example 3. The isolation evidence ratio for `name`, `dob`, `address` is given by:

$$\text{isolation}(\text{Employee2}, \{\text{name}, \text{dob}, \text{address}\}) = 1.$$

Redefinition as a relation results in a relation (Employment) that represents a simple association between a person and a company. Now, if we add a method to class Employee2 that updates attribute address and attribute employer, then we will have to add a method to Employment that creates a new person and updates attribute employee and attribute employer. Since this method is not a simple insert or update operation on Employment, Employment is no longer a relation.

So, how do we choose factors and transformations? Factors are chosen by comparing weak evidence ratios. If the weak evidence ratio of a set of attributes is greater than some threshold, there is reason to assume that the attributes can be used as a factor. If not, there is no reason. Transformations are chosen by comparing strong evidence ratios and isolation ratios. In case the strong evidence ratio is greater than some threshold, delegation is a reasonable option, because the attributes are strongly related within the set and weakly related with other attributes. In case the isolation ratio is less than one, then specialisation is possible, but redefinition as a relation is not. Otherwise, specialisation or redefinition as a relation are both possible. It should be mentioned that, in the context of schema integration, schema transformations must be applied carefully and only if necessary. In particular, this is true for factorisation by specialisation, since a lot of new classes will be generated by this type of transformation.

The considerations for choosing factors and transformations can be used in a heuristic algorithm to support schema integration. First, the attributes of every class are partitioned in such a way that the isolation ratio of every element in the partition is one, and every class is factorised by delegation if desirable. Subsequently, for every pair of promising classes, a set of possible superclasses is computed, and both classes are factorised by specialisation or redefined as a relation if desirable.

**Algorithm 1** The following algorithm is a heuristic for integrating two database schemas (resp., DBS1 and DBS2), given thresholds for strong relatedness and weak relatedness (resp., TSR and TWR):

```

integrate(DBS1, DBS2, TSR, TWR) =
  for every class C in DBS1  $\cup$  DBS2
  do for every element A in partition(C)
    do if strongrel(name(C), A)  $\geq$  TSR and  $1 < |A| < |atts(C)|$ 
      then create class C1 as the class containing A
        and the methods that refer to A;
        factorise C by delegation using C1;
        mark C and C1
      elif weakrel(name(C), A)  $\geq$  TWR
        then mark C
      fi
    od
  od;
  for every marked C1 in DBS1
  do for every marked C2 in DBS2
    do if there is a superclass C of a class in joins(C1, C2)
      that can be used as a factor according to the designer
      then transform(C1, C2, C)
    fi
  od
  od
;
transform(C1, C2, C) =
  begin let  $f_1$  be an injection from atts(C) to atts(C1) induced by  $C1 \preceq C$ ;
  let  $f_2$  be an injection from atts(C) to atts(C2) induced by  $C2 \preceq C$ ;
  define A1 as the attribute names in the range of  $f_1$ ;
  define A2 as the attribute names in the range of  $f_2$ ;
  if isolation(name(C1), A1)  $< 1$  or isolation(name(C2), A2)  $< 1$ 
  then factorise C1 and C2 by specialisation using C
  end

```

```

    elif  $1 < |A1| < |atts(C1)|$  and  $1 < |A2| < |atts(C2)|$ 
    then factorise C1 and C2 or redefine C1 and C2 as relations
        according to the choice of the designer
    else factorise C1 and C2 by specialisation using C
    fi
end;
```

where *partition*(C) is constructed as follows:

```

graph(C) has a node for every attribute name in atts(C)
graph(C) has an edge between two nodes if there is a method in the set of
    all methods of C in which both attribute names occur
partition(C) consists of sets of attribute names,
    one set for every connected subgraph of graph(C):
    attribute names are in the same set if their nodes are connected
    attribute names are in different sets if their nodes are not connected,
```

and *joins*(D1,D2) is the set of common superclasses of D1 and D2, and  $\preceq$  is the subclass relation as defined in [21].

Note that the algorithm interacts with the designer. It should be mentioned again that the algorithm is a heuristic and should therefore be used in close interaction with the designer. The heuristic can be improved by combining the different thresholds and refining the different actions. This is the subject of future research.

## 5. CONCLUSION

In this paper, we presented a new approach to schema integration based on transformations and behaviour, because we think that this reflects the importance of behaviour for the real world semantics of objects. First, we formalised schemas using underlying types and underlying constraints. Next, we presented a number of type transformations on underlying types and used them to transform schemas. Finally, we gave a heuristic algorithm for integrating schemas. The algorithm uses schema transformations to restructure schemas and join operators to merge them and behavioural information to guide restructuring and merging.

Our approach differs from other approaches on a number of points:

1. *Names.* The theoretical basis of our approach is invariant with respect to renaming of classes, attributes, and methods. This means that our approach is supplementary to an approach that uses names to find similarities, e.g., a lexicon-based approach.
2. *Structure.* We propose using schema transformations already in the comparison phase to detect transformational similarities between classes. This means that more (and more complex) similarities can be detected before interaction with the designer.
3. *Behaviour.* We also propose using semantic properties of methods to detect similarities between classes and syntactic properties of methods to reduce the amount of work.

Further research includes generalisation and improvement of the theoretical framework, such as extension of the data model and refinement of the heuristic algorithm. Further research also includes construction of an integration tool based on the theoretical framework and practical validation on real world applications using the tool.

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